XAVIER JARAVEL

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CURRENT AND PAST APPOINTMENTS

8/24 - Professor, Dept. of Economics, London School of Economics
4/20 - 8/24 Associate Professor (tenured), Dept. of Economics, London School of Economics
6/17 - 3/20 Assistant Professor, Dept. of Economics, London School of Economics
6/16 - 5/17 Postdoctoral Fellow, Stanford Institute for Economic Policy Research, Stanford University

PUBLIC SERVICE POSITIONS

3/25 - Chairman of the Council of Economic Analysis to the French Prime Minister
3/25 - Co-Chair, Franco-German Council of Economic Experts
9/20 - Member of the Council of Economic Analysis to the French Prime Minister
1/23 - 1/24 President of the "France Relance" Commission assessing the effectiveness of the stimulus plan, reporting to the French Prime Minister
11/20 - 4/22 Member of the Inspectorate General of Finances, French Economy Ministry

EDITORIAL POSITIONS

1/23 - Co-editor, *American Economic Journal: Applied Economics*
1/19 - 12/22 Member of the editorial board, *Review of Economic Studies*

OTHER POSITIONS

4/25 Visiting Professor of Economics, Dept. of Economics, Harvard University
1/24 - 5/24 Visiting Associate Professor of Economics, Dept. of Economics, Harvard University
1/22 - Op-ed writer, *Les Échos*
9/15 - Visiting Scholar, Collège de France
6/18 - Research Associate, Centre for Economic Policy Research
6/17 - Research Affiliate, Centre for Economic Performance and STICERD
6/17 - 6/18 Visiting Scholar, Dept. of Economics, Harvard University

EDUCATION

2012-2016 Ph.D. in Business Economics, Harvard University
2008-2011 B.A. in Economics and Political Science, Sciences-Po Paris, *summa cum laude*

AWARDS AND HONORS

Knight of the French National Order of Merit, 2026

Ranked most cited economist with first publication in last 10 years, 2024 (IDEAS/RePEc)

Award for the best economics book in France for « Marie Curie habite dans le Morbihan. Démocratiser l'innovation », 2023

ERC Starting Grant ("Prices and Inequality"), 2022-2026

France-Israel Foundation Young Economist Prize, 2022

Award for top 10 economic influencers in France, 2022 (*Challenges* magazine)

Award for the best French economist under 40, 2021 (Le Monde / Cercle des économistes)

American Economic Review: Insights Excellence in Refereeing Award, 2020

Philip Leverhulme Prize, 2019

Excellence Award in Global Economic Affairs, Kiel Institute for the World Economy, 2019

Economic and Social Research Council New Investigator Grant, 2018

LSE Student-led Teaching Excellence Award, 2018

American Economic Review Excellence in Refereeing Award, 2017

Ewing Marion Kauffman Dissertation Fellowship, 2016

Washington Center for Equitable Growth Doctoral Fellowship, 2016

RESEARCH

Publications

[1] "Conversations at Scale: Robust AI-led Interviews" (with Friedrich Geiecke), *Review of Economic Studies,* 2026 (forthcoming)

[2] "Social Push and the Direction of Innovation" (with Elias Einiö and Josh Feng), *American Economic Review*, 2026

[3] "What Are the Labor and Product Market Effects of Automation? New Evidence from France" (with Philippe Aghion, Céline Antonin and Simon Bunel), *American Economic Journal: Macroeconomics*, 2026 (forthcoming)

[4] "What Are the Price Effects of Trade? Evidence from the U.S. and Implications for Quantitative Trade Models" (with Erick Sager), *Review of Economics and Statistics*, 2026 (accepted)

[5] "Five Facts about MPCs: Evidence from a Randomized Experiment" (with Johannes Boehm and Etienne Fize), *American Economic Review*, 2025 (Lead Article)

[6] "A Practical Guide to Shift-Share Instruments" (with Kirill Borusyak and Peter Hull), *Journal of Economic Perspectives*, 2025

[7] "How Different Uses of AI Shape Labor Demand: Evidence from France" (with Philippe Aghion, Simon Bunel, Thomas Mikaelsen, Alexandra Roulet and Jakob Søgaard), *American Economic Review: Papers and Proceedings*, 2025

[8] "Measuring Growth in Consumer Welfare with Income-Dependent Preferences: Nonparametric Methods and Estimates for the U.S." (with Danial Lashkari), *Quarterly Journal of Economics*, 2024

[9] "Revisiting Event Study Designs: Robust and Efficient Estimation" (with Kirill Borusyak and Jann Spiess), *Review of Economic Studies*, 2024

[10] “Design-Based Identification with Formula Instruments: A Review” (with Kirill Borusyak and Peter Hull), *Econometrics Journal*, 2024

[11] “Are Trade Wars Class Wars? The Importance of Trade-Induced Horizontal Inequality” (with Kirill Borusyak), *Journal of International Economics*, 2024

[12] “The Local Labor Market Effects of Modern Manufacturing Capital: Evidence from France” (with Philippe Aghion, Celine Antonin and Simon Bunel), *American Economic Review: Papers and Proceedings*, 2023

[13] “Quasi-Experimental Shift-share Research Designs” (with Kirill Borusyak and Peter Hull), *Review of Economic Studies*, 2022

[14] “The Effects of Automation on Labor Demand: A Survey of the Recent Literature” (with Philippe Aghion, Celine Antonin and Simon Bunel), book chapter for *Robots and AI: a New Economic Era* (Routledge), 2022

[15] “Inequality and Creative Destruction” (with Richard Blundell and Otto Toivanen), book chapter for *The Economics of Creative Destruction* (Harvard University Press), 2022

[16] “Inflation Inequality: Measurement, Causes, and Policy Implications”, *Annual Review of Economics*, 2021

[17] “Real-time Price Indices: Inflation Spike and Falling Product Variety during the Great Lockdown” (with Martin O’Connell), *Journal of Public Economics*, 2020

[18] “High-frequency Changes in Shopping Behaviors, Promotions and the Measurement of Inflation: Evidence from the Great Lockdown” (with Martin O’Connell), *Fiscal Studies*, 2020

[19] “Crafting Intellectual Property Rights: Implications for Patent Assertion Entities, Litigation and Innovation” (with Josh Feng), *American Economic Journal: Applied Economics*, 2020

[20] “The Unequal Gains from Product Innovations: Evidence from the U.S. Retail Sector”, *Quarterly Journal of Economics*, 2019

[21] “Who Becomes an Inventor in America? The Importance of Exposure to Innovation” (with Alex Bell, Raj Chetty, Neviana Petkova and John Van Reenen), *Quarterly Journal of Economics*, 2019

[22] “Do Tax Cuts Produce More Einsteins? The Impacts of Financial Incentives vs. Exposure to Innovation on the Supply of Inventors” (with Alex Bell, Raj Chetty, Neviana Petkova and John Van Reenen), *Journal of the European Economic Association*, 2019

[23] “Team-Specific Capital and Innovation” (with Neviana Petkova and Alex Bell), *American Economic Review*, 2018

[24] “What is the Impact of Food Stamps on Prices and Products Variety? The Importance of the Supply Response”, *American Economic Review Papers and Proceedings*, 2018

[25] “Education and Military Rivalry” (with Philippe Aghion, Torsten Persson and Dorothee Rouzet), *Journal of the European Economic Association*, 2018

[26] “Knowledge Spillovers, Innovation and Growth” (with Philippe Aghion), *The Economic Journal*, 2015

Working Papers

[27] "The Distributional Effects of Trade: Theory and Evidence from the United States" (with Kirill Borusyak), R&R *Econometrica*

[28] "Distributional Consumer Price Indices"

[29] "Prices, Non-homotheticities, and Optimal Taxation: the Amplification Channel of Redistribution" (with Alan Olivi)

[30] "Homeownership and the Cost of Living" (with Gabriel Chodorow-Reich, Edward Glaeser and Avi Lipton)

[31] "Prices and Global Inequality: New Evidence from Worldwide Scanner Data" (with Guenter Beck)

[32] "Temporary VAT Cuts as Unconventional Stabilization Policy: Evidence from Germany" (with Guenter Beck, Sebastian Kessing and Sebastian Siegloch)

[33] "Heterogeneous Price Rigidities and Monetary Policy" (with Andreas Schaab and Chris Clayton)

[34] "Marginal Propensities to Consume: Microeconomic Estimates for Macroeconomics" (with Jonathan Parker), in preparation for the *Annual Review of Economics*

BOOKS

« Les politiques économiques à l'épreuve des faits », Editions Odile Jacob, 2026 (in French, with Emmanuel Monnet, Vincent Pons and Mathieu Peruyero).

« Marie Curie habite dans le Morbihan. Démocratiser l'innovation », Editions du Seuil, 2023 (in French).

PUBLIC LECTURE

"The Lost Marie Curies," London School of Economics, 2025.

PUBLICLY AVAILABLE DATABASES AND TOOLS

Distributional Consumer Price Indices: https://www.xavierjaravel.com/dcpi
Inventors in America: https://opportunityinsights.org/paper/losteinsteins/
Budget Simulator for France: https://simulateur-budgetaire.netlify.app/
Stata module for shift-share IV: https://ideas.repec.org/c/boc/bocode/s458526.html
Stata module for staggered event studies: https://ideas.repec.org/c/boc/bocode/s458957.html

POLICY

Chairman of the French Council of Economic Analysis. Please see the Council's website.

Reports. My main policy reports are listed below:

[1] « Une stratégie économique de ruptures pour la France », Note du Conseil d'analyse économique, 2026

[2] « Comment lutter contre le décrochage de la productivité ? » (with Antonin Bergeaud, Simon Bunel and Alexandra Roulet), Note du Conseil d'analyse économique, 2026

[3] « Éducation : un plan d'action pour rattraper le retard français » (with Clio Dintilhac and Guillaume Houzel), Note du Conseil d'analyse économique, 2026

[4] « Comment stabiliser la dette publique ? » (with Adrien Auclert, Marie-Apolline Barbara, Emma Laveissière, Oskar Lasterra, Antoine Lopes, Xavier Ragot and Diego Renaud), Focus du Conseil d'analyse économique, 2025

[5] "Innovation and Social Mobility: Two Sides of the Same Coin" (with Philippe Aghion and Richard Blundell), Report for the UK Social Mobility Commission, 2024

[6] « Rapport final du Comité d'évaluation du plan France Relance » (with France Stratégie), Report to the French Prime Minister, 2024

[7] « Les politiques publiques au défi du retour de l'inflation » (with Isabelle Méjean and Xavier Ragot, Note du Conseil d'analyse économique, 2023

[8] « Cap sur le capital humain pour renouer avec la croissance de la productivité » (with Maria Guadalupe, Thomas Philippon and David Sraer), Note du Conseil d'analyse économique, 2022

[9] « Pour une stratégie nationale d'innovation par tous » (with Josh Feng and Éléonore Richard), Focus du Conseil d'analyse économique, 2022

[10] « Renforcer l'impact du Crédit d'impôt recherche » (with Philippe Aghion and Nicolas Chanut), Focus du Conseil d'analyse économique, 2022

[11] "Whatever It Takes: Subsidizing Short-Time Work During the COVID-19 Pandemic in France", American Enterprise Institute Press, 2022

[12] « Quelle stratégie de résilience dans la mondialisation ? » (with Isabelle Méjean), Note du Conseil d'analyse économique, 2021

[13] « Nos finances publiques post-Covid-19 : pour de nouvelles règles du jeu », Rapporteur pour la Commission pour l'avenir des finances publiques, 2021

[14] "Is Funding a Large Universal Basic Income Feasible?" (with Maitreesh Ghatak), LSE Public Policy Review, 2020

[15] "The Costs of Being Poor: Inflation Inequality Leads to Three Million More People in Poverty" (with Christopher Wimer and Sophie Collyer), Groundwork Collaborative Report, 2019

Non-technical writings.

[16] "Innovation's unseen frontier: democratizing innovation can harness untapped talent and spur economic growth," International Monetary Fund F&D Magazine, 2025

[17] "The missing monetary policy tool" (with Johannes Boehm), Project Syndicate, 2024

[18] "The World Has a $2.5 Trillion Problem. Here's How to Solve It" (with Maitreesh Ghatak and Jonathan Weigel), New York Times, 2020

Last updated October 2026.